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溫州康寧醫院股份有限公司
Wen pital Co., Ltd.
(A joint stock limited liability company incorp le's Republic of China)
Stock code: 2120

RE MP ION OF HE RE IE PROCE B C RC OF HE A HARE OFFERING

This announcement is made by Wenzhou Kangning Hospital Co., Ltd. (the "**C**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated April 25, 2017, in relation to, among other things, the voluntary suspension of the review process of the Company's application for the initial public offering of A shares (the "**A O**"), by the China Securities Regulatory Commission (the "**C RC**").

The board of directors of the Company (the "**B**") is pleased to announce that the Company has engaged Beijing Hairun Law Firm as its new PRC legal advisors for the A Share Offering and has submitted the application for the resumption of the review process of the A Share Offering to the CSRC on April 28, 2017. On May 24, 2017, the Company received a consent letter from the CSRC regarding the resumption of the review process of the A Share Offering.

As the A Share Offering is subject to the approval by the CSRC and other relevant regulatory authorities and may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company. Further announcement(s) will be made by the Company as and when appropriate in respect of the material developments relating to the A Share Offering.

By order of the Board
K H C ., Lt .
G AN
Chairman

Zhejiang, the PRC
May 26, 2017

As of the date of this announcement, the Company's executive directors are Mr. GUAN Weili, Ms. WANG Lianyue and Ms. WANG Hongyue; the non-executive directors are Mr. YANG Yang and Ms. HE Xin; and the independent non-executive directors are Mr. CHONG Yat Keung, Mr. HUANG Zhi and Mr. GOT Chong Key Clevin.